



香港交易所

30/4/2016

3/5/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)			
<u>695,060,996</u>	_____	_____	_____	_____	_____
-	_____	_____	_____	_____	_____
<u>695,060,996</u>	_____	_____	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1)

()
(/ /)

動

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1)

1. 份	_____ (/ /)	(1) _____ (/ /) (/ /)	_____

2.



5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

--	--

9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	動A E	(1) _____
		(2) _____
	動A E	_____
	動A E	_____
<i>II</i>		

()

— _____
_____)
(_____)



1. ()
- 2.