



香港交易所

## 股份發行人的證券變動月報表

截至月份 (日/月/年) :

31/3/2009

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

3/4/2009

I . I J E K L M

## 1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV      WX      I J E K )                    )
( YZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
(                    )			
KYZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV      WX      I J E K )                    )
( YZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
(                    )			
KYZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>

2. de E

EPQR.	<u>      </u>	ST.	<u>      </u>	<u>      </u>
			WX	I JEK
		deEUV	)	)
( YZ3[	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
\ ] ^ _ ` a b	<u>      </u>			<u>      </u>
(            )				
KYZ3[	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>

3. f ghi EP

EPQR.	<u>      </u>	ST.	<u>      </u>	<u>      </u>
			WX	I JEK
		f ghi EPU	)	)
		V		
( YZ3[	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
\ ] ^ _ ` a b	<u>      </u>			<u>      </u>
(            )				
KYZ3[	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>

KYZI JEKj k

US\$12,000,000.00

II.1 \* + E K L M

	NOE UV		de EUV	f g h i E P U
	(1)	(2)		V
( Y Z 3 [	<u>428,000,000</u>	<u>c !</u>	<u>c !</u>	<u>c !</u>
K Y \ ] ^ _ ` a b	<u>c !</u>	<u>c !</u>	<u>c !</u>	<u>c !</u>
K Y Z 3 [	<u>428,000,000</u>	<u>c !</u>	<u>c !</u>	<u>c !</u>

III.1 \* + E K L M m n

EPHo\_pq\*+, r EPHost b

EPHost m n u v w E x y i z { O   G H (G/Y/} )%~ * + E P h i	KY • LM	KY • * + r * KY Z ~ A * + +, E P U V r * +, E P U V	授出	使	註銷
1. _____ _____ _____ ( / / ) E					
( I )					
2. _____ _____ _____ ( / / ) E					
( I )					
3. _____ _____ _____ ( / / ) E					
( I )					
		j U A. (NOE) <u>c !</u> (deE) <u>c !</u> (f g h i EP) <u>c !</u>			
KY • + Ho5	j k ( T )	<u>c !</u>	使	得資金	請註 貨幣

失效

o ST ( HG - G/Y/ } )	WX	證 ( YZ WX	KY • l +	KYZWX	KY • * + r * + KYZ ~ , EPU A * + r * + V , EPUV 貨幣
1.					
( / / ) EPQR ( l ( ) ) 如 ~ * + EPhi ( l ) 認購價 Exy i z { O   G H ( ! ) 如 ( G / Y / } ) ( / / )					
2.					
( / / ) EPQR ( l ( ) ) 如 ~ * + EPhi ( l ) 認購價 Exy i z { O   G H ( ! ) 如 ( G / Y / } ) ( / / )					
3.					
( / / ) EPQR ( l ( ) ) 如 ~ * + EPhi ( l ) 認購價 Exy i z { O   G H ( ! ) 如 ( G / Y / } ) ( / / )					
4.					
( / / ) EPQR ( l ( ) ) 如 ~ * + EPhi ( l ) 認購價 Exy i z { O   G H ( ! ) 如 ( G / Y / } ) ( / / )					
j UB. (NOE) c ! (de E) c ! (f ghi EP) c !					

使

~ E q\_ ~ ( ) r \* + , EPb 換 票 即 轉 換 為 將 予

hi %ST	* +	( YZ l * + j k	KY • l k	E l * + j k	KYZ EPUV , EPUV	KY • * + r KYZ ~ * + , A * + r * + 貨幣
1.	_____	_____	_____	_____	_____	_____
EPQR ( l ( ) )	_____	_____	_____	_____	_____	如
~ * + EPhi	_____	_____	_____	_____	_____	認購價
( l )	_____	_____	_____	_____	_____	_____
Exy i z { O   G	_____	_____	_____	_____	_____	如
H ( ! )	_____	_____	_____	_____	_____	_____
(G/Y/}	_____	( / / )	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____	_____
EPQR ( l ( ) )	_____	_____	_____	_____	_____	如
~ * + EPhi	_____	_____	_____	_____	_____	認購價
( l )	_____	_____	_____	_____	_____	_____
Exy i z { O   G	_____	_____	_____	_____	_____	如
H ( ! )	_____	_____	_____	_____	_____	_____
(G/Y/}	_____	( / / )	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____	_____
EPQR ( l ( ) )	_____	_____	_____	_____	_____	如
~ * + EPhi	_____	_____	_____	_____	_____	認購價
( l )	_____	_____	_____	_____	_____	_____
Exy i z { O   G	_____	_____	_____	_____	_____	如
H ( ! )	_____	_____	_____	_____	_____	_____
(G/Y/}	_____	( / / )	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____	_____
EPQR ( l ( ) )	_____	_____	_____	_____	_____	如
~ * + EPhi	_____	_____	_____	_____	_____	認購價
( l )	_____	_____	_____	_____	_____	_____
Exy i z { O   G	_____	_____	_____	_____	_____	如
H ( ! )	_____	_____	_____	_____	_____	_____
(G/Y/}	_____	( / / )	_____	_____	_____	_____
						j U C. (NOE) c !
						(deE) c !
						(f g h i EP) c !

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g 為 uvw Ho\_ cvwpqr Host \* 協議或安排  
ob

mn uvwExy i z { O | GH| t ^

l \* + EKr f gLM

				KY•	KYZ
				* +	~ A* +
				r * + ,	r * + ,
				EP	EP
				UV	UV
* + hi					
1.	E . T	_____	~ * + EPhi ( I) _____ * + % * GH. (G/Y} ) 價 ( / / ) 請註 貨幣 Exy i z { O   G ( / / ) H. (G/Y} )	<u>      </u>	<u>      </u>
2.	8 E . T	_____	~ * + EPhi ( I) _____ * + % * GH. (G/Y} ) 價 ( / / ) 請註 貨幣 Exy i z { O   G ( / / ) H. (G/Y} )	<u>      </u>	<u>      </u>
3.	. T	_____	~ * + EPhi ( I) _____ * + % * GH. (G/Y} ) 價 ( / / ) 請註 貨幣 Exy i z { O   G ( / / ) H. (G/Y} )	<u>      </u>	<u>      </u>
4.	E * +		~ * + EPhi ( I) _____ * + % * GH. (G/Y} ) ( / / ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>      </u>	<u>      </u>

5.	EQ	T	<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} ) 價</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>	<p>請註 貨幣</p>	<p><u>c !</u>      <u>c !</u></p>
6.	EP		<p>5 EPhi ( I) _____</p> <p>GH. ( / / )</p> <p>(G/Y購)</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<p>購 註銷</p> <p><u>c !</u>      <u>c !</u></p>
7.	EP		<p>5 EPhi ( I) _____</p> <p>GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<p><u>c !</u>      <u>c !</u></p>
8.	Q * +	T	<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} ) 價</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>	<p>請註 貨幣</p>	<p><u>c !</u>      <u>c !</u></p>
9.	K		<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y廢)</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<p><u>c !</u>      <u>c !</u></p>



! " # \$ % & ' ( ) \* + ,

~ \* + E P h i ( I ) \_\_\_\_\_

10. f g  
( T )

T

\* + % \* G H. ( / / ) 請註  
( G / Y / } ) 價 貨幣  
E x y i z { O | G  
H.  
( G / Y / } )

( 6).

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2.